

## How Can I find out more about the Advantages of Planned Giving?

**Centre Grey Health Services Foundation** encourages you to begin by seeking professional advice from your legal or financial consultant. The Foundation will be pleased to provide information about its activities and priorities and general information about Planned Giving options.

## Tell Me More about Centre Grey Health Services Foundation

**Centre Grey Health Services Foundation** exists solely to raise, manage, and disburse funds in support of high quality health care in the Centre Grey region. Its first priority is to ensure that the Centre Grey Hospital in Markdale is provided with up-to-date medical equipment and infrastructure; items that are generally not financed by the Province.

The Foundation is administered by a volunteer Board of Directors whose members are drawn from all parts of our hospital's service area.

## Legal Name

The Foundation's legal name for planned giving purposes is:

**Centre Grey Health Services Foundation.**

The Foundation's Charitable Number is 89063 4025 RR0001.



**CENTRE GREY  
HEALTH SERVICES  
FOUNDATION**

## CONTACT US

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**CENTRE GREY  
HEALTH SERVICES  
FOUNDATION**

## Planned Giving Leaving a health care legacy



### Do you believe

that a first-rate hospital & top-quality health care are important to our community?

### Do you believe

that we have a responsibility to future generations to ensure that quality health care continues to be provided in Centre Grey?

### If so,

we invite you to consider a

**Planned Gift to  
Centre Grey Health Services  
Foundation**

## What is Planned Giving?

Planned giving involves decisions made today in order to benefit others tomorrow. The most frequent forms of planned giving are:

- ◆ The Charitable Bequest
- ◆ Gifts of Life Insurance
- ◆ Gifts of Equities

## Why is Planned Giving Important?

Planned giving helps to ensure that the quality of health care we enjoy now will be maintained in the years to come. By arranging a planned gift to Centre Grey Health Services Foundation you can help to ensure that our hospital will continue to have up to date medical equipment long into the future.

## What are the Benefits?

Planned giving makes everyone a winner.

- ◆ The Community benefits through sustained, high quality health care.
- ◆ You, the Donor, benefit through the satisfaction that comes with creating a permanent legacy of caring
- ◆ You, the Donor, may also benefit tangibly through current and/or future tax benefits

## How Will My Gift Be Used?

Your planned gift will be used to support the provision of high quality health care in Centre Grey and, in particular, to ensure that the Centre Grey Hospital in Markdale will have the resources to acquire necessary medical equipment. You can make your gift to the Foundation's General Fund to be allocated according to the greatest need at the time; or you can designate your gift to our Endowment Fund. Gifts designated to this fund remain intact, with the interest or investment income providing a permanent revenue stream to the Foundation. Charitable donation receipts are available for gifts to either fund.

## Charitable Bequests

Gifts made through a will are called bequests. An up-to-date will helps to ensure that your family will be provided for and your favorite charities supported. You can make your bequest a fixed amount, a percentage of the residual amount of your estate, or the gift of a specific asset. A bequest to the Centre Grey Health Services Foundation leaves a legacy of caring to your community and your hospital.

***For further information, see our fact sheet entitled **Charitable Bequests.*****

## Gifts of Life Insurance

A gift of life insurance can provide a significant future benefit to the Foundation at a very modest present cost to you. You may make such a gift with an existing policy or a new one. When you transfer an existing policy to the Foundation, a charitable tax receipt will be issued to you for the cash value at the time of transfer. A receipt can also be issued for ongoing premium payments if you irrevocably transfer ownership of the policy to the Foundation.

***For further information, see our fact sheet entitled **Gifts of Life Insurance.*****

## Gifts of Equities

A gift of stocks or registered securities to Centre Grey Health Services Foundation can provide a tax-efficient way to invest in the future of our community. Under Canadian legislation, such gifts are exempt from capital gains taxes. This can result in considerable tax savings when stocks or securities are **donated directly** to the Foundation. Charitable receipts are available for the full cash value of your gift at the date of transfer. Donors can make such gifts either during their lifetime or through their estate.

***For further information, see our fact sheet entitled **Gifts of Equities.*****

***Find all Fact Sheets on our website [cghsfoundation.com](http://cghsfoundation.com) or contact us for hard copy versions***